

Firm Overview

Origin Investments helps investors protect and grow their wealth by providing tax-efficient real estate solutions. We are a private real estate manager that builds, buys and finances multifamily real estate projects in fast-growing markets.



Why Invest with Origin?



Alignment

Our partners founded Origin because they wanted to protect and grow their wealth. Our Funds are not only the place for our investors' capital, but also our own.



Strategy

We invest in deals that present risk-adjusted return opportunities, diligently manage our operating expenses, and strive to maximize property revenue.



Experience

Our institutional-quality team has executed billions of dollars of real estate transactions geographically dispersed across the United States. \$2.22B

Assets Under Management¹

\$3.69B

Transactions Executed²

IncomePlus Fund

Real estate investments seeking both income and appreciation

Target Net Annual Return ³	9%-11%
Target Net Annual Yield³	5%-7%
Annualized Net Return Since Inception ⁴	8.2%
Hold Period	5+ Years

Strategic Credit Fund⁵

Yield-focused securities and debt investments for qualified purchasers

Fund Structure	Evergreen
Hold Period	2+ Years
Managed by Origin Cr	edit Advisers

QOZ Fund III

Tax-advantaged, build-to-core development projects for investors with capital gains

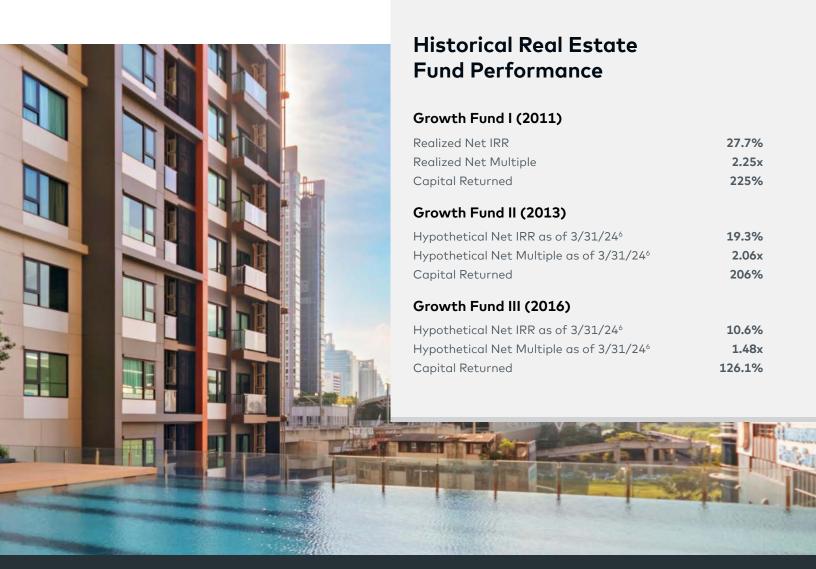
Target Net IRR ³	10%-12%
Target Net Equity Multiple ³	2.25x-2.5x
Hold Period	10+ Years

Contact Investor Relations

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The Origin Approach

Multifamily-Focused	Multifamily properties have consistently generated higher returns with a lower level of risk than other property types.
Boots-on-the-Ground	Our regional teams are leveraged for their in-depth knowledge of local market fundamentals.
Market Selection	We utilize Multilytics sM , our proprietary suite of machine-learning models that identifies cities and deals that may experience rent growth and investing demand.



an SEC-registered investment adviser, as to which Origin is entitled to receive a fee, preferred return, or carried interest. Origin's calculation of AUM may differ from the calculations of other real estate asset managers and, as a result, Origin's measurement of its AUM may not be comparable to similar measures presented by other asset managers. AUM as of 3/31/24. 2) As of 3/31/24. 3) Targeted performance doesn't represent an actual investment and frequently has sharp differences from actual returns. Targeted returns are inclusive of appreciation and reinvestment of distributions and are net of fees. There can be no assurance that the Fund will achieve comparable results or meet its target returns. 4) The annualized net return since inception is as of 4/30/24 and is equal to the change in net asset value plus the aggregate distributions paid since 1/1/20, including distributions reinvested, net of fund fees and expenses. Refer to our valuation policy for more information. (Link to valuation policy > https://learn.origininvestments.com/rs/717-ZIA-635/images/Origin-IPF-Calculation-of-Net-Asset-Value-and-Valuation-Standards.pdf). 5) The Strategic Credit Fund is managed by Origin Credit Advisers LLC, an SEC registered investment adviser. Funds managed by Origin Credit Advisers are managed independently of real estate funds managed by Origin and its affiliates. 6) IRR and equity multiple calculated based on a hypothetical fleuidation of the Fund as of 3/31/24. Hypothetical performance doesn't represent an actual investment and frequently has sharp differences from actual returns. Hypothetical returns are inclusive of appreciation and reinvestment of distributions and are net of fees. Returns are not guaranteed. Post performance is no guarantee of future results. All investments involve a degree of risk, including the risk of loss.