



Firm Overview

Origin Investments helps investors protect and grow their wealth by providing tax-efficient real estate solutions. We are a private real estate manager that builds, buys and finances multifamily real estate projects in fast-growing markets.



Why Invest with Origin?



Alignment

Our partners founded Origin because they wanted to protect and grow their wealth. Our Funds are not only the place for our investors' capital, but also our own.



Strategy

We invest in deals that present risk-adjusted return opportunities, diligently manage our operating expenses, and strive to maximize property revenue.



Experience

Our institutional-quality team has executed billions of dollars of real estate transactions geographically dispersed across the United States.

\$2.22B

Assets Under Management¹

\$3.69B

Transactions Executed²

IncomePlus Fund		Strategic Credit Fund ⁵		QOZ Fund III	
Real estate investments seeking both income and appreciation		Yield-focused securities and debt investments for qualified purchasers		Tax-advantaged, build-to-core development projects for investors with capital gains	
Target Net Annual Return ³	9%–11%	Fund Structure	Evergreen	Target Net IRR ³	10%–12%
Target Net Annual Yield ³	5%–7%	Hold Period	2+ Years	Target Net Equity Multiple ³	2.25x–2.5x
Annualized Net Return Since Inception ⁴	8.2%			Hold Period	10+ Years
Hold Period	5+ Years	Managed by Origin Credit Advisers			

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This material is for informational purposes only and does not constitute an offer to sell interest in the Fund or any associated company. Any such offer will be made only by a confidential offering memorandum and in accordance with all applicable securities and other laws.

The Origin Approach

Multifamily-Focused

Multifamily properties have consistently generated higher returns with a lower level of risk than other property types.

Boots-on-the-Ground

Our regional teams are leveraged for their in-depth knowledge of local market fundamentals.

Market Selection

We utilize MultilyticsSM, our proprietary suite of machine-learning models that identifies cities and deals that may experience rent growth and investing demand.



Historical Real Estate Fund Performance

Growth Fund I (2011)

Realized Net IRR	27.7%
Realized Net Multiple	2.25x
Capital Returned	225%

Growth Fund II (2013)

Hypothetical Net IRR as of 3/31/24 ⁶	19.3%
Hypothetical Net Multiple as of 3/31/24 ⁶	2.06x
Capital Returned	206%

Growth Fund III (2016)

Hypothetical Net IRR as of 3/31/24 ⁶	10.6%
Hypothetical Net Multiple as of 3/31/24 ⁶	1.48x
Capital Returned	126.1%

1) References to "assets under management" or "AUM" represent the real estate investments managed by Origin Investments' subsidiaries, including Origin Credit Advisers, an SEC-registered investment adviser, as to which Origin is entitled to receive a fee, preferred return, or carried interest. Origin's calculation of AUM may differ from the calculations of other real estate asset managers and, as a result, Origin's measurement of its AUM may not be comparable to similar measures presented by other asset managers. AUM as of 3/31/24. 2) As of 3/31/24. 3) Targeted performance doesn't represent an actual investment and frequently has sharp differences from actual returns. Targeted returns are inclusive of appreciation and reinvestment of distributions and are net of fees. There can be no assurance that the Fund will achieve comparable results or meet its target returns. 4) The annualized net return since inception is as of 4/30/24 and is equal to the change in net asset value plus the aggregate distributions paid since 1/1/20, including distributions reinvested, net of fund fees and expenses. Refer to our valuation policy for more information. (Link to valuation policy > <https://learn.origininvestments.com/rs/717-ZIA-635/images/Origin-IPF-Calculation-of-Net-Asset-Value-and-Valuation-Standards.pdf>). 5) The Strategic Credit Fund is managed by Origin Credit Advisers LLC, an SEC registered investment adviser. Funds managed by Origin Credit Advisers are managed independently of real estate funds managed by Origin and its affiliates. 6) IRR and equity multiple calculated based on a hypothetical liquidation of the Fund as of 3/31/24. Hypothetical performance doesn't represent an actual investment and frequently has sharp differences from actual returns. Hypothetical returns are inclusive of appreciation and reinvestment of distributions and are net of fees. Returns are not guaranteed. Past performance is no guarantee of future results. All investments involve a degree of risk, including the risk of loss.