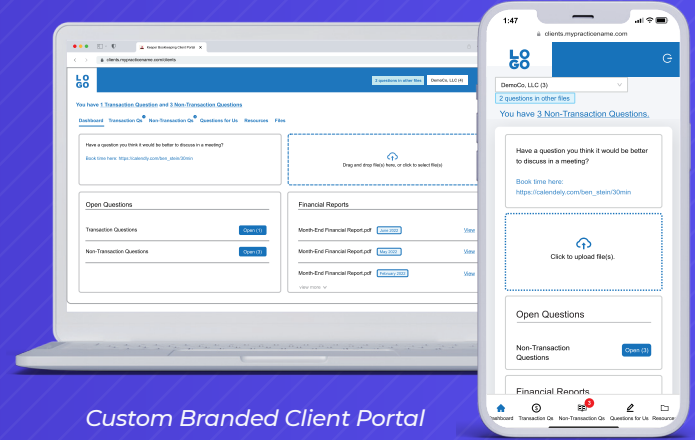


Keeper

Run a better close in half the time.

No company knows the nuances of what bookkeepers do better than Keeper.



Custom Branded Client Portal

- > Are you tired of sending spreadsheets and snoozing emails?
- > Do you wish you had more time and resources to do client advisory?

We know the feeling! That's what Keeper is for. An all-in-one software tool that syncs directly to QBO and Xero.



Client Portal: Get a custom-branded Client Portal that your clients will love. Keeper makes it easy for you and your clients to login, share questions, documents, and handle all outstanding action items from one space.



File Reviews and Task Management: Review your clients' books with confidence. Keeper helps detect coding inconsistencies, transactions without payees, P&L fluctuations, and more to help streamline your month-end close.



Vendor Requests: Find vendors with missing documentation and request W9s directly through Keeper.



Management Reports: Stop sending QBO default reports and give your clients the financial reports they actually want to read. Include custom KPIs, key metrics, and graphs to highlight results visually.



“Keeper’s Prepare 1099s and New Vendor Report helps us catch any missing 1099s immediately. We expect these tools to cut down the amount of time we spend chasing W9s at the end of the year by two-thirds or more” — **Pam Stocks**, Owner/CEO of *On The Books Consulting*

“Keeper empowers my bookkeepers to act as advisors and understand the true pulse and heartbeat of each individual client” — **Sabrina Burke**, Head of Person LLP Virtual Controller Division

Keeper

Interested in learning more?
Scan the QR code or visit: keeper.app



Thousands of bookkeepers and accountants trust Keeper to manage their month-end close.