

QUICK TIPS

CPE Process

DAY 1 Pick up your badge from the Registration Center (no need to scan). Picking up your badge will serve as proof of your attendance.

DAY 2 Scan your badge at the Registration Center. Scanning your badge will serve as proof of attendance for this day.
WEDNESDAY ONLY ATTENDEES - pick up and scan your badge at the Registration Center.

An online survey will be emailed to you at the end of each day. **The online survey MUST be submitted within 10 DAYS POST-EVENT to receive CPE credit for SUMMIT24.** You can also access the online survey by visiting the Survey Center Portal at www.icpas.org and by clicking on the Education tab and going to "Surveys".

Specialty Credits

To receive specialty credit when offered, complete and submit the form located in the CPE and Specialty Credit section of the SUMMIT24 portal at www.cpe.live/icpas/summit24/cpe by Friday, August 30, 2024.
(We will not be able to process any submissions made after August 30.)



Education Sessions

See a session you like, but didn't register for it? No problem! You are free to attend any session you wish throughout the day, even if you did not originally register for it.

Session Materials

Session materials are available in the Materials section of the SUMMIT24 portal at www.cpe.live/icpas/summit24/materials. You can also access the materials by visiting the ICPAS website at www.icpas.org and by clicking on the Education tab and going to "eMaterials".



NOT AN ICPAS MEMBER?

Join Today and Save!

Become a new Illinois CPA Society member and receive \$100 OFF your membership fee. Visit the ICPAS booth to learn more.

Your Chance to Win!

All SUMMIT24 registrants will be entered into a drawing for various gift cards and prizes.

NEW this year, play the ICPAS Challenge Game! In-person attendees who visit participating exhibitors and ICPAS staff to complete a game card, will have a chance to win fantastic prizes! Game cards must be returned to the ICPAS Booth by **2:00PM on Wednesday, August 28.** Drawing will be held at **4:00PM in the Keynote/Tax room (winners need not be present).**

FUEL YOUR BODY!



Free Coffee and Breakfast

Join us for complimentary coffee and assorted breakfast pastries outside the Keynote room before the morning Keynote Sessions begin. **Tues., 8.27 and Wed., 8.28**

Lunch Options

South Ballroom, Across the Hall
Selections (for purchase) include 2 buffets and a grab-and-go station with pre-wrapped items. **Tues., 8.27 and Wed., 8.28 | 11:30AM - 1:30PM**

Additional Restaurants

Located across the street from the convention center.



Complimentary Wi-Fi

Access the complimentary Wi-Fi at this year's SUMMIT by following these three simple steps:

1. Connect your device to the Wi-Fi signal **BOINGO HOTSPOT** (no password required).
2. Once connected, launch your web browser.
3. A **BOINGO** splash page will appear. Click the link to connect to "Complimentary Wi-Fi" and follow the instructions to get online.

If you are having any issues, please call BOINGO Support at 800.880.4117. You must have your device with you so the representative can help you directly.

 **SUMMIT MANAGEMENT: 312.972.1692**

WELCOME

Tuesday, August 27, 2024
CPE Sessions | 8:00^{AM} - 5:00^{PM}
Exhibit Center | 9:50^{AM} - 3:20^{PM}

Wednesday, August 28, 2024
CPE Sessions | 8:00^{AM} - 5:10^{PM}
Exhibit Center | 10:15^{AM} - 4:10^{PM}

ICPAS **SUMMIT**TM 24
The Premier Event for Accounting and Finance ProfessionalsTM

BUILDING YOUR
FUTURE



THANK YOU TO OUR ICPAS SUMMIT24 EXHIBITORS AND SPONSORS:

PLATINUM ELITE SPONSOR:



8.27.24	8:00AM - 8:50AM	9:00AM - 9:50AM	10:15AM - 11:05AM	11:15AM 12:05PM	12:55PM - 1:45PM	1:55PM - 2:45PM	3:20PM - 5:00PM
TRACKS	KEYNOTE	SESSIONS	SESSIONS	KEYNOTE	SESSIONS	SESSIONS	KEYNOTE
Tax		<p>Tax Insights for the Tax-Exempt World Code: 101 CLE: .75 CFP: 1 EA: 1</p> <p>Blueprint for Offshoring Success Code: 102 Session Sponsor: </p>	<p>Navigating Tax Credits and Incentives for Maximum Business Advantage Code: 105 CLE: .75 CFP: 1 EA: 1 Session Sponsor: </p>	<p>Human Capital Management: How to Best Engage and Retain Top Talent  Sirmara Campbell Code: 109 ROOM A</p>	<p>Applying the New Tax Ethics Standards Code: 110 CLE: .75 CFP: 1 EA: 1 ROOM A</p> <p>Build a World-Class Learning Organization on a Budget Code: 111 ROOM B</p> <p>Single Audit Update Code: 112 ROOM C</p> <p>The Role of AI in the Workplace Code: 113 ROOM D</p>	<p>Opportunities in Estate Planning Code: 114 CLE: .75 CFP: 1 EA: 1 ROOM A</p> <p>Measure Your Ethics Through Change Code: 115 ROOM B</p> <p>Yellow Book Update Code: 116 ROOM C</p> <p>Anatomy of a Collaborative Budget Process Code: 117 CFP: 1 ROOM D</p>	<p>3:20PM - 5:00PM</p> <p>CPA ENDOWMENT FUND OF ILLINOIS PRESENTATION 3:10PM - 3:20PM ROOM A</p> <p>Techs and Trends: 2024 Update  Roman Kepczyk Code: 118 ROOM A</p>
Personal Development/ Human Capital	<p>The State of the CPA Profession: It's Time to Think Big  Geoffrey Brown</p> <p>Accounting Update Code: 103 ROOM C</p> <p>Develop Insights to Improve Decision-Making Code: 104 ROOM D</p>	<p>Branding Illuminated Code: 106 ROOM B</p> <p>Auditing Update Code: 107 ROOM C</p> <p>Making Complex Ideas Easy to Understand Code: 108 ROOM D</p>	<p>BREAK 12:05PM - 12:55PM</p>	<p>Human Capital Management: How to Best Engage and Retain Top Talent  Sirmara Campbell Code: 109 ROOM A</p>	<p>Applying the New Tax Ethics Standards Code: 110 CLE: .75 CFP: 1 EA: 1 ROOM A</p> <p>Build a World-Class Learning Organization on a Budget Code: 111 ROOM B</p> <p>Single Audit Update Code: 112 ROOM C</p> <p>The Role of AI in the Workplace Code: 113 ROOM D</p>	<p>Opportunities in Estate Planning Code: 114 CLE: .75 CFP: 1 EA: 1 ROOM A</p> <p>Measure Your Ethics Through Change Code: 115 ROOM B</p> <p>Yellow Book Update Code: 116 ROOM C</p> <p>Anatomy of a Collaborative Budget Process Code: 117 CFP: 1 ROOM D</p>	<p>3:20PM - 5:00PM</p> <p>CPA ENDOWMENT FUND OF ILLINOIS PRESENTATION 3:10PM - 3:20PM ROOM A</p> <p>Techs and Trends: 2024 Update  Roman Kepczyk Code: 118 ROOM A</p>
Accounting and Auditing	<p>Accounting Update Code: 103 ROOM C</p> <p>Develop Insights to Improve Decision-Making Code: 104 ROOM D</p>	<p>Branding Illuminated Code: 106 ROOM B</p> <p>Auditing Update Code: 107 ROOM C</p> <p>Making Complex Ideas Easy to Understand Code: 108 ROOM D</p>	<p>BREAK 9:50AM - 10:15AM</p>	<p>Human Capital Management: How to Best Engage and Retain Top Talent  Sirmara Campbell Code: 109 ROOM A</p>	<p>Applying the New Tax Ethics Standards Code: 110 CLE: .75 CFP: 1 EA: 1 ROOM A</p> <p>Build a World-Class Learning Organization on a Budget Code: 111 ROOM B</p> <p>Single Audit Update Code: 112 ROOM C</p> <p>The Role of AI in the Workplace Code: 113 ROOM D</p>	<p>Opportunities in Estate Planning Code: 114 CLE: .75 CFP: 1 EA: 1 ROOM A</p> <p>Measure Your Ethics Through Change Code: 115 ROOM B</p> <p>Yellow Book Update Code: 116 ROOM C</p> <p>Anatomy of a Collaborative Budget Process Code: 117 CFP: 1 ROOM D</p>	<p>3:20PM - 5:00PM</p> <p>CPA ENDOWMENT FUND OF ILLINOIS PRESENTATION 3:10PM - 3:20PM ROOM A</p> <p>Techs and Trends: 2024 Update  Roman Kepczyk Code: 118 ROOM A</p>
Corporate Finance/Technology	<p>Accounting Update Code: 103 ROOM C</p> <p>Develop Insights to Improve Decision-Making Code: 104 ROOM D</p>	<p>Branding Illuminated Code: 106 ROOM B</p> <p>Auditing Update Code: 107 ROOM C</p> <p>Making Complex Ideas Easy to Understand Code: 108 ROOM D</p>	<p>BREAK 12:05PM - 12:55PM</p>	<p>Human Capital Management: How to Best Engage and Retain Top Talent  Sirmara Campbell Code: 109 ROOM A</p>	<p>Applying the New Tax Ethics Standards Code: 110 CLE: .75 CFP: 1 EA: 1 ROOM A</p> <p>Build a World-Class Learning Organization on a Budget Code: 111 ROOM B</p> <p>Single Audit Update Code: 112 ROOM C</p> <p>The Role of AI in the Workplace Code: 113 ROOM D</p>	<p>Opportunities in Estate Planning Code: 114 CLE: .75 CFP: 1 EA: 1 ROOM A</p> <p>Measure Your Ethics Through Change Code: 115 ROOM B</p> <p>Yellow Book Update Code: 116 ROOM C</p> <p>Anatomy of a Collaborative Budget Process Code: 117 CFP: 1 ROOM D</p>	<p>3:20PM - 5:00PM</p> <p>CPA ENDOWMENT FUND OF ILLINOIS PRESENTATION 3:10PM - 3:20PM ROOM A</p> <p>Techs and Trends: 2024 Update  Roman Kepczyk Code: 118 ROOM A</p>

8.28.24	8:00AM - 9:15AM	9:25AM - 10:15AM	10:40AM - 11:30AM	11:40AM 12:30PM	1:25PM - 2:40PM	2:50PM - 3:40PM	4:10PM - 5:10PM
TRACKS	KEYNOTE	SESSIONS	SESSIONS	SESSIONS	KEYNOTE	SESSIONS	KEYNOTE
Tax		<p>Individual Tax Update Code: 201 CLE: .75 CFP: 1 EA: 1 ROOM A</p> <p>3 Simple Ways to Ensure Your Employees Never Want to Leave Code: 202 ROOM B</p>	<p>Business Tax Update Code: 205 CLE: .75 CFP: 1 EA: 1 ROOM A</p> <p>The Art of Intentionally Saying No Code: 206 ROOM B</p> <p>The Successful Exit: Preparing for the Sale of a Business Code: 207 ROOM C</p> <p>Optimizing Internal Controls: Focus on Value Code: 208 ROOM D</p>	<p>Tax Update: Flow-Through Entities Code: 209 CLE: .75 CFP: 1 EA: 1 ROOM A</p> <p>Sexual Harassment Prevention Training: Being Proactive and Accountable Code: 210 ROOM B</p> <p>Accounting and Auditing for Small Businesses Code: 211 ROOM C</p> <p>Finance Automation: A Roadmap to Sustainable Transformation Code: 212 ROOM D</p>	<p>Maintaining Ethical Objectivity and Independence  Kathy Enstrom</p> <p>State and Local Tax Update Code: 214 CLE: .75 CFP: 1 ROOM A</p> <p>Essential Strategies and Skills for Successful Negotiations Code: 215 ROOM B</p> <p>Fraud Trends and Topics Code: 216 ROOM C</p> <p>Cybersecurity in the Age of AI Code: 217 ROOM D</p>	<p>REAL Leadership: Navigating Today's Workplace  LaTonya Wilkins Code: 218 ROOM A</p>	<p>4:10PM - 5:10PM</p> <p>ICPAS SUMMIT24 PRIZE DRAWING 4:00PM - 4:10PM ROOM A</p>
Personal Development/ Human Capital	<p>A Look Ahead at the U.S. Economy  LaVaughn Henry Code: 200 CFP: 1.5 ROOM A</p>	<p>3 Simple Ways to Ensure Your Employees Never Want to Leave Code: 202 ROOM B</p> <p>ESG: Emerging Trends and Evolving Regulations Code: 203 ROOM C</p> <p>Secure Choice: Retirement Saving Options Code: 204 ROOM D</p>	<p>Business Tax Update Code: 205 CLE: .75 CFP: 1 EA: 1 ROOM A</p> <p>The Art of Intentionally Saying No Code: 206 ROOM B</p> <p>The Successful Exit: Preparing for the Sale of a Business Code: 207 ROOM C</p> <p>Optimizing Internal Controls: Focus on Value Code: 208 ROOM D</p>	<p>Tax Update: Flow-Through Entities Code: 209 CLE: .75 CFP: 1 EA: 1 ROOM A</p> <p>Sexual Harassment Prevention Training: Being Proactive and Accountable Code: 210 ROOM B</p> <p>Accounting and Auditing for Small Businesses Code: 211 ROOM C</p> <p>Finance Automation: A Roadmap to Sustainable Transformation Code: 212 ROOM D</p>	<p>Maintaining Ethical Objectivity and Independence  Kathy Enstrom</p> <p>State and Local Tax Update Code: 214 CLE: .75 CFP: 1 ROOM A</p> <p>Essential Strategies and Skills for Successful Negotiations Code: 215 ROOM B</p> <p>Fraud Trends and Topics Code: 216 ROOM C</p> <p>Cybersecurity in the Age of AI Code: 217 ROOM D</p>	<p>REAL Leadership: Navigating Today's Workplace  LaTonya Wilkins Code: 218 ROOM A</p>	<p>4:10PM - 5:10PM</p> <p>ICPAS SUMMIT24 PRIZE DRAWING 4:00PM - 4:10PM ROOM A</p>
Accounting and Auditing	<p>ESG: Emerging Trends and Evolving Regulations Code: 203 ROOM C</p> <p>Secure Choice: Retirement Saving Options Code: 204 ROOM D</p>	<p>3 Simple Ways to Ensure Your Employees Never Want to Leave Code: 202 ROOM B</p> <p>ESG: Emerging Trends and Evolving Regulations Code: 203 ROOM C</p> <p>Secure Choice: Retirement Saving Options Code: 204 ROOM D</p>	<p>Business Tax Update Code: 205 CLE: .75 CFP: 1 EA: 1 ROOM A</p> <p>The Art of Intentionally Saying No Code: 206 ROOM B</p> <p>The Successful Exit: Preparing for the Sale of a Business Code: 207 ROOM C</p> <p>Optimizing Internal Controls: Focus on Value Code: 208 ROOM D</p>	<p>Tax Update: Flow-Through Entities Code: 209 CLE: .75 CFP: 1 EA: 1 ROOM A</p> <p>Sexual Harassment Prevention Training: Being Proactive and Accountable Code: 210 ROOM B</p> <p>Accounting and Auditing for Small Businesses Code: 211 ROOM C</p> <p>Finance Automation: A Roadmap to Sustainable Transformation Code: 212 ROOM D</p>	<p>Maintaining Ethical Objectivity and Independence  Kathy Enstrom</p> <p>State and Local Tax Update Code: 214 CLE: .75 CFP: 1 ROOM A</p> <p>Essential Strategies and Skills for Successful Negotiations Code: 215 ROOM B</p> <p>Fraud Trends and Topics Code: 216 ROOM C</p> <p>Cybersecurity in the Age of AI Code: 217 ROOM D</p>	<p>REAL Leadership: Navigating Today's Workplace  LaTonya Wilkins Code: 218 ROOM A</p>	<p>4:10PM - 5:10PM</p> <p>ICPAS SUMMIT24 PRIZE DRAWING 4:00PM - 4:10PM ROOM A</p>
Corporate Finance/Technology	<p>ESG: Emerging Trends and Evolving Regulations Code: 203 ROOM C</p> <p>Secure Choice: Retirement Saving Options Code: 204 ROOM D</p>	<p>3 Simple Ways to Ensure Your Employees Never Want to Leave Code: 202 ROOM B</p> <p>ESG: Emerging Trends and Evolving Regulations Code: 203 ROOM C</p> <p>Secure Choice: Retirement Saving Options Code: 204 ROOM D</p>	<p>Business Tax Update Code: 205 CLE: .75 CFP: 1 EA: 1 ROOM A</p> <p>The Art of Intentionally Saying No Code: 206 ROOM B</p> <p>The Successful Exit: Preparing for the Sale of a Business Code: 207 ROOM C</p> <p>Optimizing Internal Controls: Focus on Value Code: 208 ROOM D</p>	<p>Tax Update: Flow-Through Entities Code: 209 CLE: .75 CFP: 1 EA: 1 ROOM A</p> <p>Sexual Harassment Prevention Training: Being Proactive and Accountable Code: 210 ROOM B</p> <p>Accounting and Auditing for Small Businesses Code: 211 ROOM C</p> <p>Finance Automation: A Roadmap to Sustainable Transformation Code: 212 ROOM D</p>	<p>Maintaining Ethical Objectivity and Independence  Kathy Enstrom</p> <p>State and Local Tax Update Code: 214 CLE: .75 CFP: 1 ROOM A</p> <p>Essential Strategies and Skills for Successful Negotiations Code: 215 ROOM B</p> <p>Fraud Trends and Topics Code: 216 ROOM C</p> <p>Cybersecurity in the Age of AI Code: 217 ROOM D</p>	<p>REAL Leadership: Navigating Today's Workplace  LaTonya Wilkins Code: 218 ROOM A</p>	<p>4:10PM - 5:10PM</p> <p>ICPAS SUMMIT24 PRIZE DRAWING 4:00PM - 4:10PM ROOM A</p>